

In re Romeo Power Inc. Securities Litigation
c/o Epiq Systems, Inc.
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COURT-ORDERED LEGAL NOTICE

**Important Notice about a Securities Class
Action Settlement.**

**You may be entitled to a CASH payment.
This Notice may affect your legal rights.
Please read it carefully.**

In re Romeo Power Inc. Securities Litigation
Case No. 1:21-cv-03362-LGS

THIS CARD PROVIDES ONLY LIMITED INFORMATION ABOUT THE SETTLEMENT.

PLEASE VISIT WWW.ROMEOPOWERSECURITIESSETTLEMENT.COM FOR MORE INFORMATION.

There has been a proposed Settlement of claims in a class action lawsuit against Lionel Selwood and Lauren Webb (“Individual Defendants”) of Romeo Power Inc. (“Romeo”). In the lawsuit Plaintiffs allege that the Individual Defendants disseminated materially false and misleading information to the investing public about Romeo, in violation of the federal securities laws. The Individual Defendants deny any wrongdoing. You received this Postcard Notice because you or someone in your family may have purchased or otherwise acquired publicly traded: (i) common stock and/or warrants of Romeo, and/or (ii) RMG Acquisition Corp. (“RMG”) Class A common stock, warrants and/or units (collectively, “Romeo Securities”), between October 5, 2020 and August 16, 2021, inclusive, and been damaged thereby.

The Individual Defendants have agreed to pay a Settlement Amount of \$14,900,000. The Settlement provides that the Settlement Fund, after deduction of any Court-approved attorneys’ fees and expenses, notice and administration costs, and taxes, is to be divided among all Settlement Class Members who submit a valid Claim Form, in exchange for the settlement of this case and the Releases by Settlement Class Members of claims related to this case. **For all details of the Settlement, visit the Settlement Website (www.RomeoPowerSecuritiesSettlement.com) and review the Stipulation and full Notice.**

Your share of the Settlement proceeds will depend on the number of valid Claims submitted, and the number, size and timing of your transactions in Romeo Securities. If every eligible Settlement Class Member submits a valid Claim Form, the average recovery will be \$0.17 per eligible security before expenses and other Court-ordered deductions. Your award will be determined *pro rata* based on the number of claims submitted. This is further explained in the detailed Notice found on the Settlement Website.

To qualify for payment, you must submit a Claim Form. The Claim Form can be found on the Settlement Website or will be mailed to you upon request to the Claims Administrator (877-915-1127). **Claim Forms must be submitted online or postmarked by May 29, 2024.** If you do not want to be legally bound by the Settlement, you must exclude yourself by June 19, 2024, or you will not be able to sue the Individual Defendants about the legal claims in this case. If you exclude yourself, you cannot get money from this Settlement. If you want to object to the Settlement, you may file an objection by June 19, 2024. The detailed Notice explains how to submit a Claim Form, exclude yourself or object.

The Court will hold a telephonic hearing in this case on July 10, 2024, to consider whether to approve the Settlement and a request by the lawyers representing the Settlement Class for up to 33½% of the Settlement Fund in attorneys’ fees, plus actual expenses up to \$486,000 for litigating the case and negotiating the Settlement, and reimbursement of Plaintiffs’ costs and expenses related to their representation of the Settlement Class in an amount not to collectively exceed \$80,000. You may attend the hearing telephonically and ask to be heard by the Court, but you do not have to. For more information, call toll-free (877-915-1127) or visit the Settlement Website www.RomeoPowerSecuritiesSettlement.com and read the detailed Notice.